



**CROSSPOINT
CAPITAL**
CORPORATION

Application Form

Name of Borrower _____

5455

Address _____

West 86th Street

Phone _____

•

Primary Contact _____

Suite 125

Address _____

Phone Work _____ Mobile _____

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E-mail _____

Indianapolis, IN

Description of Project _____

46268

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Phone:

317.872.6507

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Fax:

317.872.6509

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Requested Loan Amount: \$ _____

www.crsspt.com

Requested Structure _____



Starting the Loan Process

To begin the loan process with Crosspoint, you will need to gather the following information for your loan package:

Company Information

- Name of borrower
- Copy of business plan/company history
- Description of the project
- Requested loan amount and desired structure
- Resumes for key officer positions
- Entity documents: articles of incorporation, partnership agreement, by-laws, operating agreement, articles of organization

Financial

- Interim financial statements for the borrower and any affiliated companies
- Corporate tax returns for last 3 years for borrower and any affiliated companies
- Business financial statements for last 3 fiscal year-ends for borrower and any affiliated companies. Officers' salaries should be separated
- Personal financial statements for all principals with 20% or greater company ownership
- Personal tax returns for last 3 years for all principals with 20% or greater company ownership
- Legal description of any real estate to be used as collateral
- Operating projections for 3-5 years verifying cash flow to repay debt. Assumptions must be included. Officers' salaries must be separated
- Proforma balance sheet for start-up or buyout of existing business
- Accounts receivable and accounts payable aging as of the date of the interim financial statement
- Debt schedule (including repayment, requirements and maturity dates) verifying all business notes as of the date of the interim financial statements
- Inventory description

Construction Loans

- Plans and specs (including construction contract) for proposed project
- Listing of any equipment being purchased and vendor quotes or estimates of costs
- Existing rent roll of current tenants
- Copy of leases or proposed leases
- Copy of executed purchase agreement if business acquisition or land purchase
- Copy of UFOC and franchise agreement if business is a franchise
- Survey
- Title insurance commitment
- Phase I environmental report
- Appraisal

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